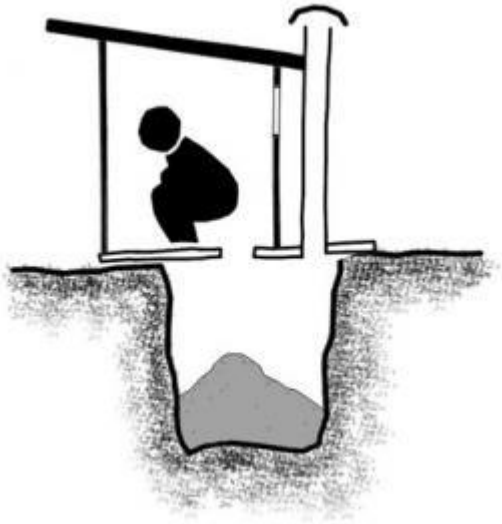
OPERO



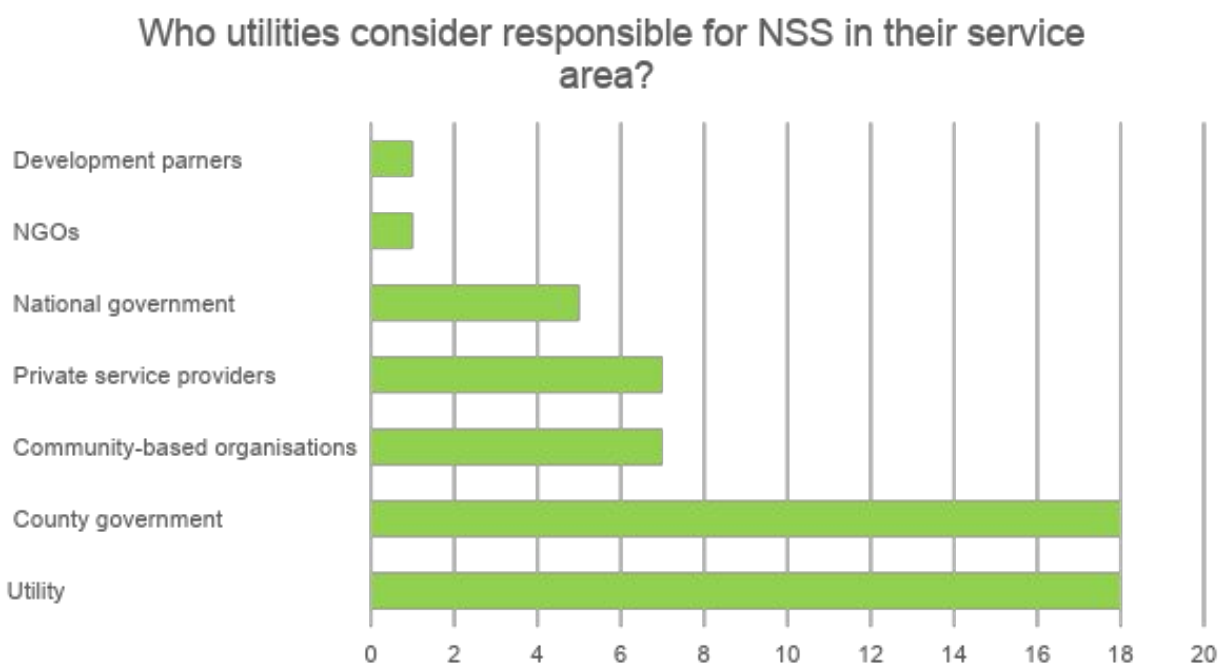
Status of Non Sewered Sanitation (NSS) in Kenyan Utilities

These findings are based on a survey administered to water and sanitation utilities to gauge their current status and engagement in Non-Sewered Sanitation (NSS).

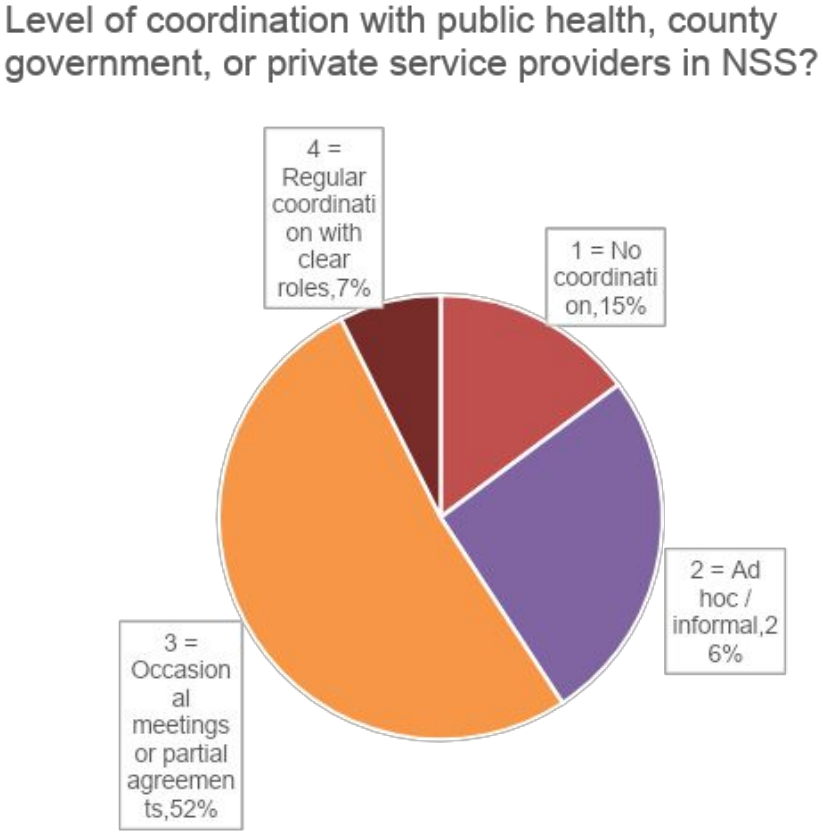
Findings from 27 utilities

OPERO

Actors primarily responsible for NSS



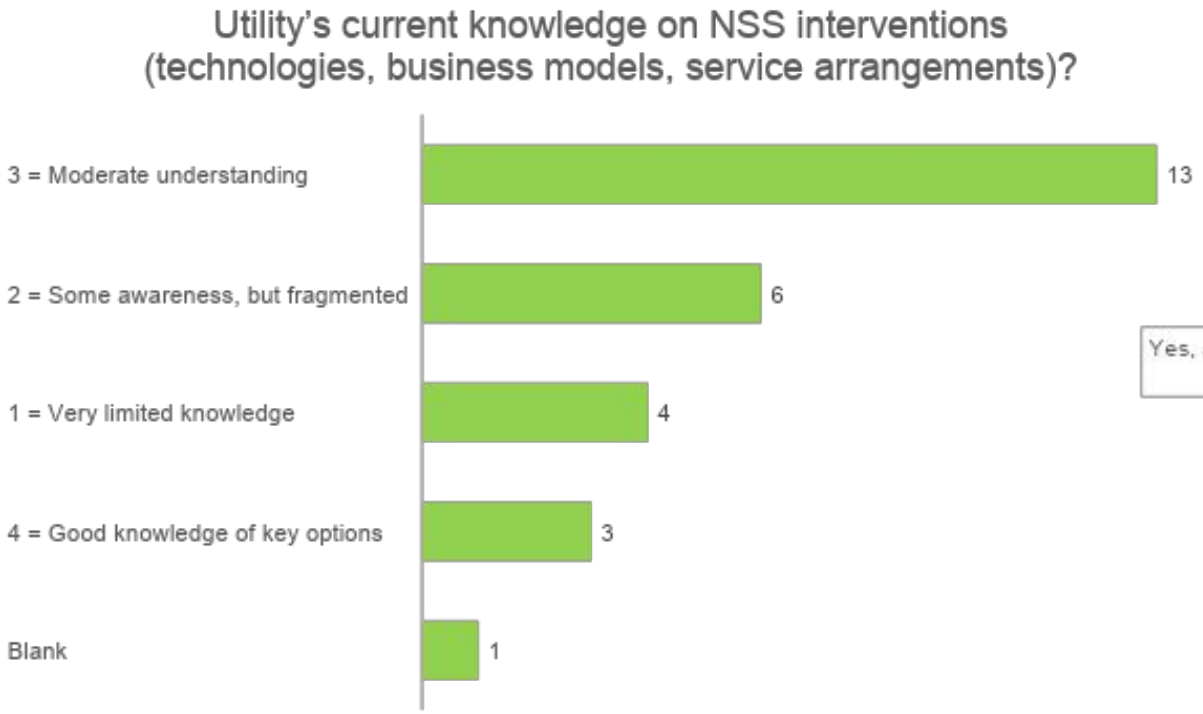
County governments and **utilities** are seen as the **main actors responsible for NSS** reflecting the devolved role of counties in sanitation and the emerging role of utilities in managing onsite systems.

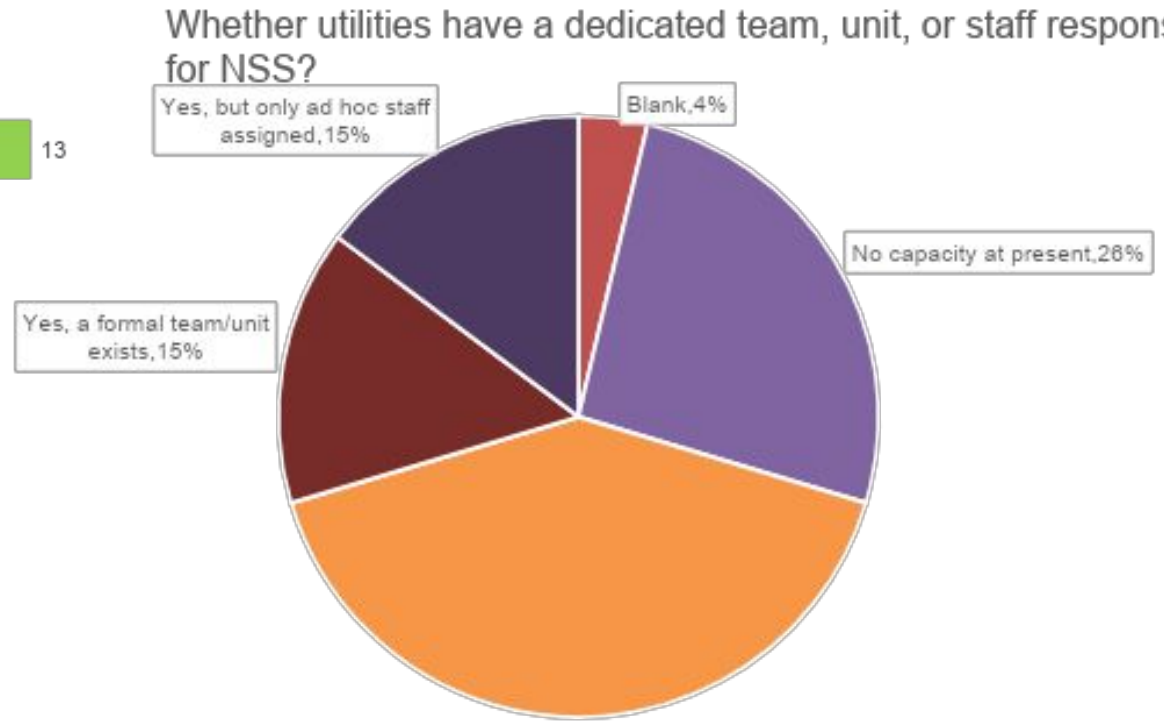


Coordination on NSS remains weak and inconsistent, with most utilities engaging only through occasional meetings or ad hoc arrangements**.**

OPERO

Actors primarily responsible for NSS

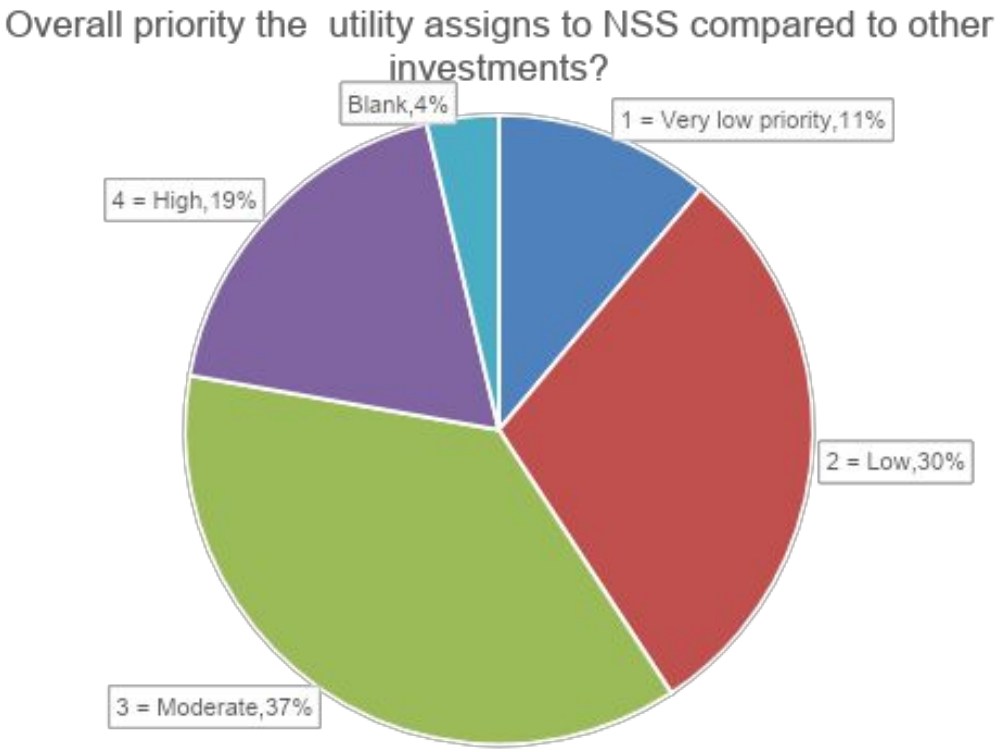




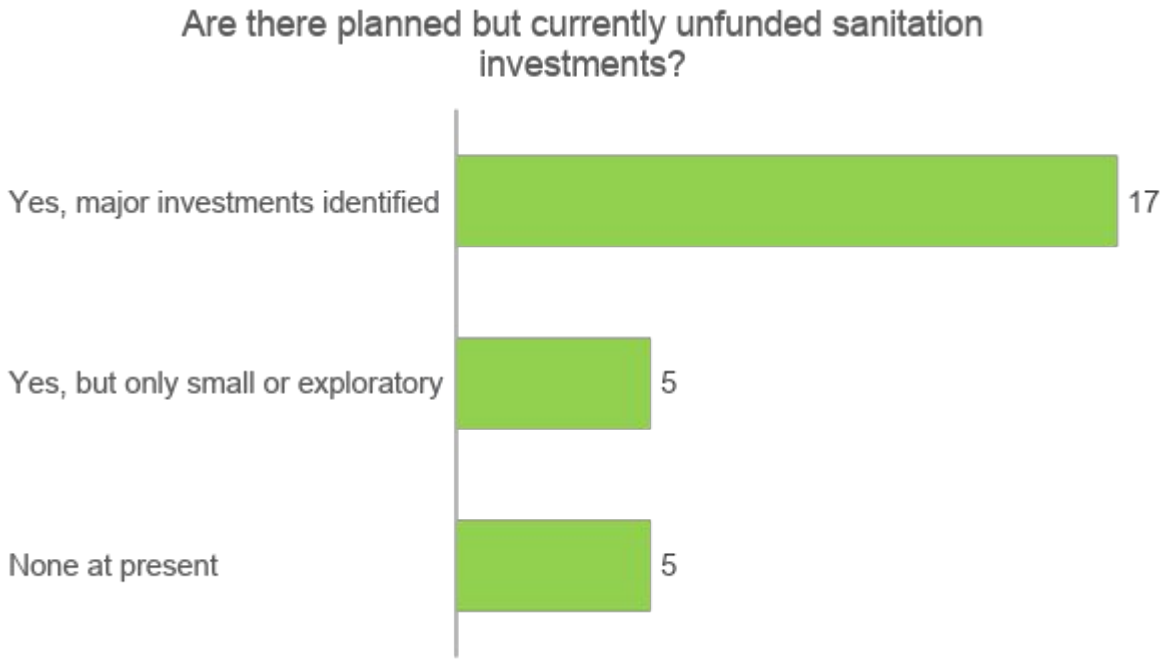
Most utilities report **a moderate understanding of NSS** interventions indicating the need for continued capacity building and exposure to technologies and business models.

Most utilities **lack dedicated NSS staff** highlighting a major staffing gap where sanitation often remains under-resourced within utility structures.

Investment Priorities



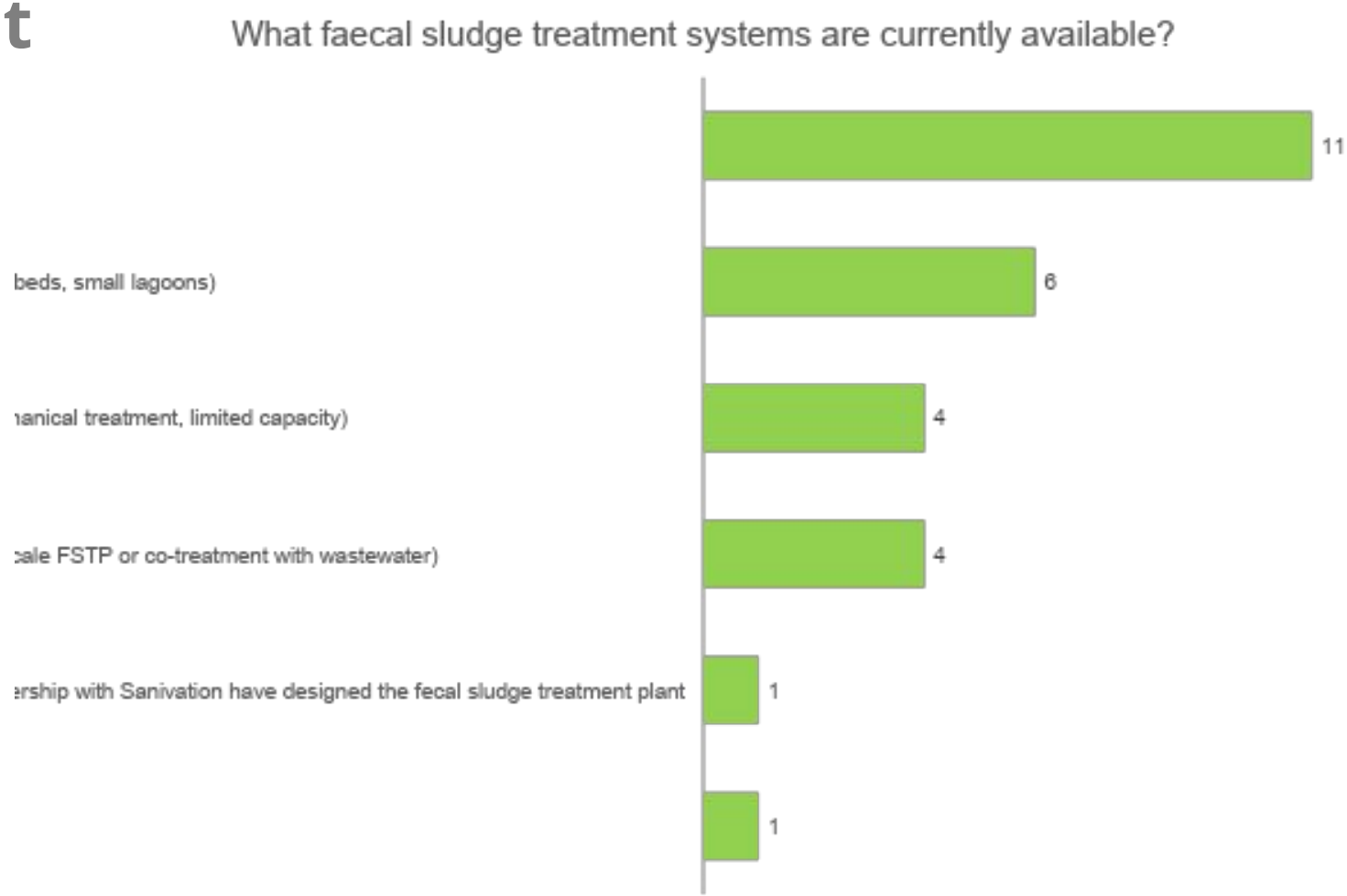
NSS ranks medium to low among utility priorities.



Most utilities have identified major sanitation investments that remain unfunded, showing a significant financing gap

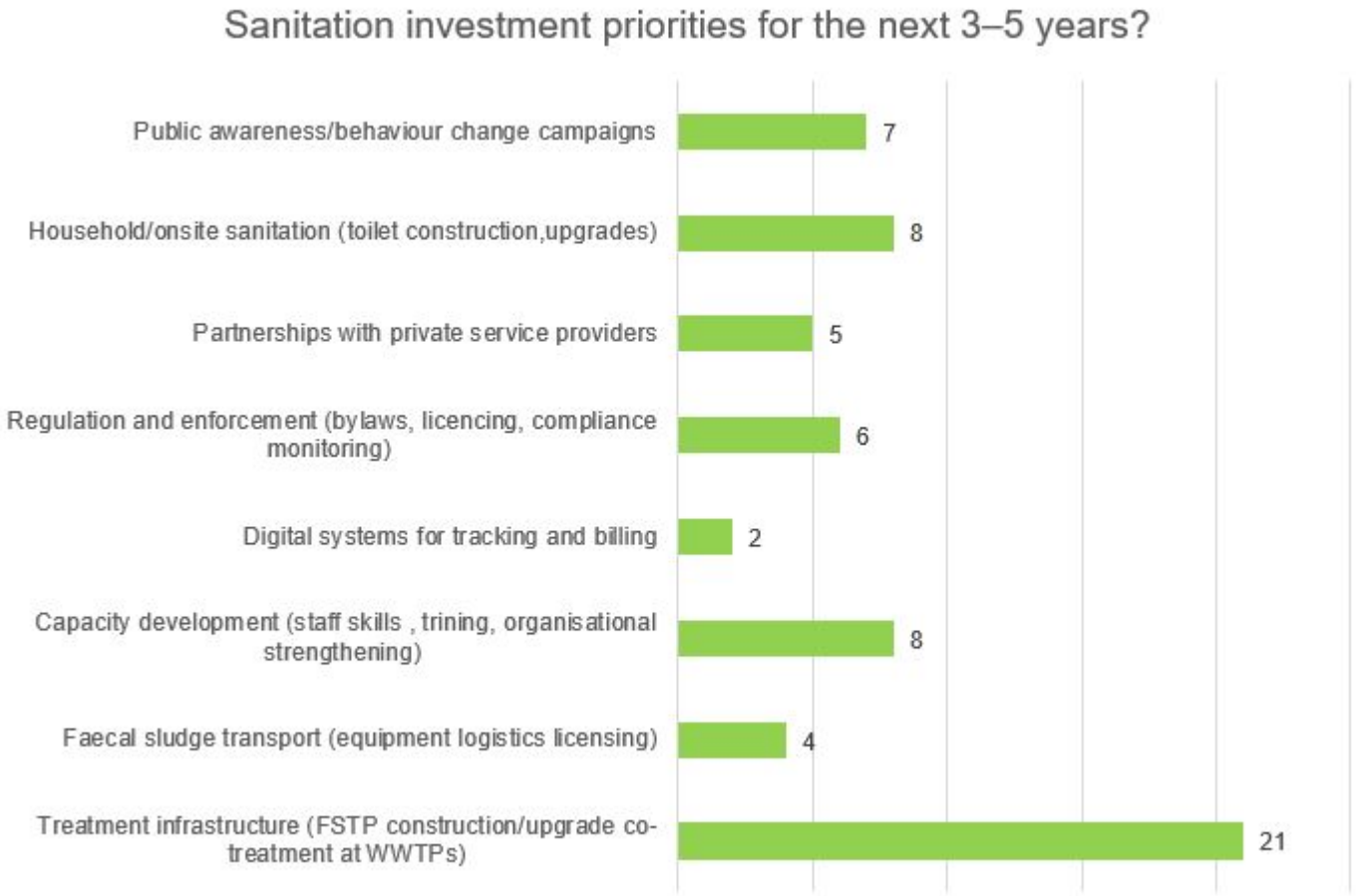
Faecal sludge treatment systems available

Most utilities have no faecal sludge treatment plants (FSTPs).

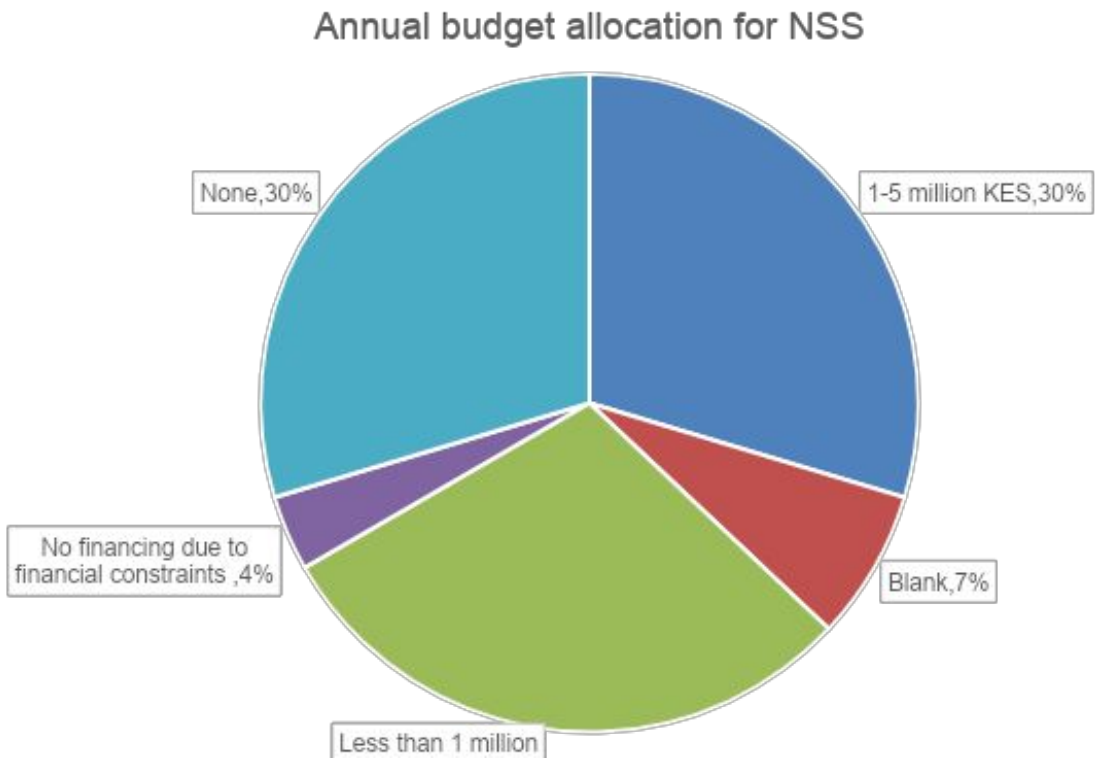


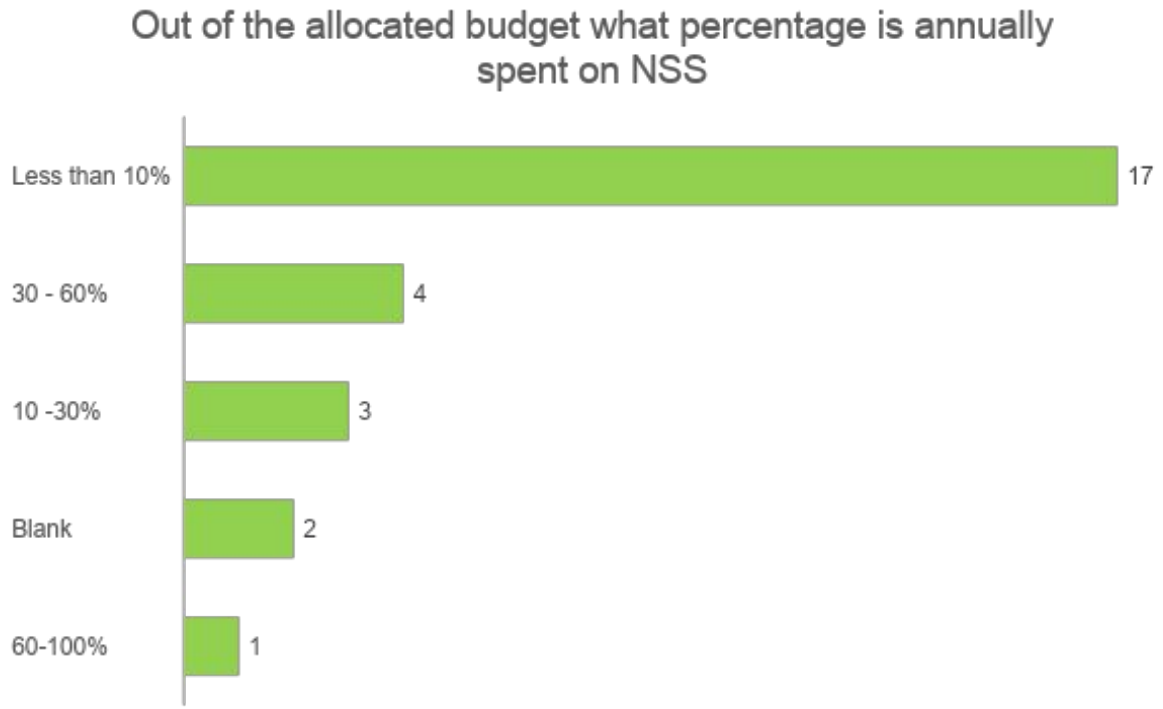
Investment Priorities

Utilities are prioritizing **investment in treatment infrastructure**, particularly fecal sludge treatment plants and co-treatment at WWTPs, reflecting the sector's focus on improving end-point treatment capacity



Finances





Most utilities allocate less than 5 million KES annually for NSS, with nearly a third having no dedicated budget. Of those that do, the majority spend less than 10% of their allocation, highlighting a **major funding gap in sanitation financing**

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Overall Status of Non Sewered Sanitation

Understanding & Staffing for NSS:



Medium to Low among utility priorities

Investment Priorities:



Major sanitation investments remain unfunded

Financing for NSS:



Low - showing major funding gaps

Coordination:



Weak and inconsistent

Contact Information

For questions or additional insights on this survey — please get in touch.

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